

Local Market Update – June 2026

A Research Tool Provided by Bonita Springs-Estero Realtors®



Southwest Florida

(Lee, Collier, Hendry Counties)

Single Family

Key Metrics	June			Year To Date		
	2025	2026	% Change	Thru 06-2025	Thru 06-2026	% Change
New Listings	1,037	917	-11.6%	9,220	7,828	-15.1%
Pending Sales	838	1,115	+33.1%	5,732	6,941	+21.1%
Closed Sales	839	895	+6.7%	4,761	5,248	+10.2%
Days on Market (Median)	69	61	-11.6%	52.833	55.333	+4.7%
Median Sales Price	\$600,000	\$600,000	0.0%	\$635,208	\$634,833	-0.1%
Sold Dollar Volume	\$956M	\$974.1M	+1.9%	\$5.6B	\$5.9B	+5.5%
Percent of List Price Received	93.90%	95.20%	+1.4%	94.69%	94.97%	+0.3%
Inventory of Homes for Sale	5,749	4,199	-27.0%			
Months Supply of Inventory	6.9	4.7	-31.5%			

Condo

Key Metrics	June			Year To Date		
	2025	2026	% Change	Thru 06-2025	Thru 06-2026	% Change
New Listings	790	759	-3.9%	8,737	7,758	-11.2%
Pending Sales	681	938	+37.7%	5,045	6,693	+32.7%
Closed Sales	619	789	+27.5%	4,037	5,113	+26.7%
Days on Market (Median)	74	74	0.0%	63.833	65.583	+2.7%
Median Sales Price	\$360,000	\$350,000	-2.8%	\$390,833	\$370,415	-5.2%
Sold Dollar Volume	\$321.2M	\$451.9M	+40.7%	\$2.5B	\$3.2B	+28.7%
Percent of List Price Received	93.96%	94.14%	+0.2%	94.51%	94.38%	-0.1%
Inventory of Homes for Sale	6,192	4,765	-23.0%			
Months Supply of Inventory	10.0	6.0	-39.6%			

Percent changes are calculated using rounded figures and can sometimes look extreme due to small sample size.

Current as of July 8th, 2026. All data from Bonita Springs-Estero Board of Realtors® MLS | Data gathered from Domus Analytics